

ARS Wealth Advisors Group, LLC

Part 2B of Form ADV

The Brochure Supplement

111 Second Avenue NE
Suite 900
St. Petersburg, FL 33701
Telephone: (727) 322-7681
Fax: (727) 209-3476
www.arswealth.com

5225 SW 91st Terrace,
Gainesville, FL 32608
Phone: (352) 337-8177
Fax: (352) 337-8178

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This brochure supplement provides information about Anthony A. Anderson, Andrew J. Swenson, G. Kurtis Ulrich, Michael Murray, Richard Heiman, Brett Mosley, Christopher Hill, Jamie Mason, Caroline Holloway, Jonathon Visscher, Samuel Holloway, Jr., Jessica Marshall, Michael Hinson, Adrian Neutz and Ryan O’Leary. It supplements ARS’s accompanying Form ADV brochure. Please contact ARS’s Chief Compliance Officer, Andrew Swenson, at 727-322-7681 if you have any questions about the Form ADV brochure or this supplement, or if you would like to request additional or updated copies of either document.

Additional information about Anthony A. Anderson, Andrew J. Swenson, G. Kurtis Ulrich, Michael Murray, Richard Heiman, Brett Mosley, Christopher Hill, Jamie Mason, Caroline Holloway, Jonathon Visscher, Samuel Holloway, Jr., Jessica Marshall, Michael Hinson, Adrian Neutz and Ryan O’Leary is available on the SEC’s website at www.adviserinfo.sec.gov

Anthony Anderson's Biographical Information

Item 2: Educational Background and Business Experience

Anthony Anderson was born in 1969. He received a Bachelor of Science in Business Administration from Samford University in 1991 and a Master of Business Administration/Finance degree from Rollins College, Crummer Graduate School in 1995.

Mr. Anderson is currently the CEO of ARS Wealth Advisors Group, LLC, which acquired the investment advisory business of ARS Wealth Advisors, LLC. Mr. Anderson served as Managing Partner and CEO of ARS Wealth Advisors, LLC. Mr. Anderson joined ARS in 2004 as a Portfolio Manager and has served as ARS's President and Chief Executive Officer since 2005. Prior to joining ARS, Mr. Anderson was a Vice President and Senior Portfolio Manager of SouthTrust Asset Management from 1999 to 2004. He also served as an account manager in the Prime Brokerage unit of Salomon Brothers from 1996 to 1999. Mr. Anderson also served as a registered representative of International Assets Advisory Corp. from 1995 to 1996.

Item 3: Disciplinary Information

Mr. Anderson has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Anderson or ARS.

Item 4: Other Business Activities

Mr. Anderson is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Anderson does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Mr. Anderson may be eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on ARS Wealth Advisors Group, LLC's earnings. This potential for increased compensation provides an incentive for Mr. Anderson to encourage you to maintain and even increase the size of your investment account with us.

Item 6: Supervision

As ARS's Managing Partner and Chief Executive Officer, Mr. Anderson maintains ultimate responsibility for the company's operations. Mr. Anderson discusses investment decisions with the other Investment Committee members, Andrew Swenson, Michael Murray and G. Kurtis Ulrich. Operational decisions are discussed with ARS's Operations Manager, Lois Conger. Mr. Anderson's activities are also overseen by ARS's Chief Compliance Officer, Andrew Swenson. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Andrew Swenson's Biographical Information

Item 2: Educational Background and Business Experience

Andrew Swenson was born in 1960. He received a bachelor's degree in Business Administration and a bachelor's degree in Economics from Southern Methodist University in 1983.

Mr. Swenson is currently the Chief Compliance Officer of ARS Wealth Advisors Group, LLC, which acquired the investment advisory business of ARS Wealth Advisors, LLC. Mr. Swenson was a Partner and Chief Compliance Officer (CCO) of ARS Wealth Advisors, LLC. He joined ARS in 2008 as a Senior Portfolio Manager and served as ARS's Chief Investment Officer from 2012 to 2018. Prior to joining ARS, Mr. Swenson was an analyst at Matador Capital from 2002 to 2006. He also served as a Vice President at Bankers Insurance Company from 1992 to 2001.

Item 3: Disciplinary Information

Mr. Swenson has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Swenson or ARS.

Item 4: Other Business Activities

Mr. Swenson is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Swenson does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Mr. Swenson may be eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on ARS Wealth Advisors Group, LLC's earnings. This potential for increased compensation provides an incentive for Mr. Swenson to encourage you to maintain and even increase the size of your investment account with us.

Item 6: Supervision

As Partner and Chief Compliance Officer of ARS, Mr. Swenson shares responsibility for the company's investment decisions and portfolio management with the other Investment Committee members, Anthony Anderson, Michael Murray and G. Kurtis Ulrich. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Mr. Swenson's activities are also overseen by ARS's Chief Executive Officer, Anthony Anderson. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

G. Kurtis Ulrich's Biographical Information

Item 2: Educational Background and Business Experience

Kurtis Ulrich was born in 1959. He received a Bachelor of Science degree from Auburn University in 1983. He received the Chartered Financial Analyst ("CFA") designation in 1995. In order to become a CFA Charter-holder, he was required to pass a series of examinations, maintain membership with the CFA Institute and a local CFA chapter, and agree to abide by the CFA Institute's Code of Ethics. He also served for several years as board member of the local chapter of the CFA Institute (CFA Tampa Bay).

Mr. Ulrich serves as Vice President and Senior Portfolio Manager of ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. He served as Chief Investment Officer of ARS Wealth Advisors (ARS) from 2006 to 2012. Mr. Ulrich has served as Vice President and Senior Portfolio Manager since 2012. Prior to joining ARS, he was Portfolio Manager and member of the investment committee for Pritchard, Hubble & Herr, Inc., a registered investment advisor from 1992 through 2001. Mr. Ulrich served as director of business development for United Capital Funding Corporation during 2002 and as a member of the board of directors from 1997 to 2017. Mr. Ulrich was president of Ultroid Technologies, Inc. from 2004 thru 2006.

Item 3: Disciplinary Information

Mr. Ulrich has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Ulrich or ARS.

Item 4: Other Business Activities

Mr. Ulrich is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Ulrich does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As ARS's Vice President and Senior Portfolio Manager, Mr. Ulrich shares responsibility for the company's investment decisions and portfolio management with the other Investment Committee members, Anthony Anderson, Michael Murray and Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Mr. Ulrich's activities are also overseen by ARS's Chief Compliance Officer, Andrew Swenson. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Michael Murray's Biographical Information

Item 2: Educational Background and Business Experience

Michael Murray was born in 1974. He received a Bachelor of Science degree from the University of South Carolina in 1996 and his Master of Business Administration from Johns Hopkins University in 2001. Mr. Murray received the Charter Financial Analyst ("CFA") designation in 2006 and is a member of the CFA Institute and the Financial Analyst Society of Tampa Bay. In order to become a CFA Charter-holder, he was required to pass a series of examinations, maintain membership with the CFA Institute and a local CFA chapter, and agree to abide by the CFA Institute's Code of Ethics.

Mr. Murray is currently the Chief Operating Officer of ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. He was a Partner and Chief Operating Officer (COO) of ARS Wealth Advisors, LLC. Mr. Murray joined ARS in 2015 as Senior Portfolio Manager & Director of Research. Prior to joining ARS, he was the Chief Investment Officer at Doyle Wealth Management, a registered investment advisor from 2007 through 2014. Before joining Doyle Wealth Management, Mr. Murray was the General Partner and Chief Investment Officer at On the Bay Partners, a long short equity hedge fund from 2003 to 2007. Before that, Mr. Murray worked as a personal financial adviser at several large firms including Charles Schwab and Edward Jones from 1997 to 2003.

Item 3: Disciplinary Information

Mr. Murray has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Murray or ARS.

Item 4: Other Business Activities

Mr. Murray is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Murray does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Mr. Murray may be eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on ARS Wealth Advisors Group, LLC's earnings. This potential for increased compensation provides an incentive for Mr. Murray to encourage you to maintain and even increase the size of your investment account with us.

Item 6: Supervision

As Partner and Chief Operating Officer of ARS, Mr. Murray shares responsibility for the company's investment decisions and portfolio management with the other Investment Committee members, Anthony Anderson, G. Kurtis Ulrich and Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Mr. Murray's activities are also overseen by ARS's Chief Compliance Officer, Andrew Swenson. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Richard J. Heiman's Biographical Information

Item 2: Educational Background and Business Experience

Richard Heiman was born in 1968.

Mr. Heiman serves as Senior Vice President Client Development of ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Mr. Heiman was Senior Vice President Client Development at ARS Wealth Advisors, LLC since 2016. Prior to joining ARS, Mr. Heiman worked for Doyle Wealth Management, Fidelity Investments and Raymond James & Assoc. in client advisory and management roles from 1999 to 2016. Most recently, he worked for Doyle Wealth Management as Executive Vice President, where he oversaw \$250m in client assets spanning over 200 client households. As a key point of contact for these clients, Mr. Heiman provided full financial planning for income strategies, wealth management and retirement services.

Item 3: Disciplinary Information

Mr. Heiman has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Heiman or ARS.

Item 4: Other Business Activities

Mr. Heiman is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Heiman does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As Senior Vice President Client Development, Mr. Heiman's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Brett Mosley's Biographical Information

Item 2: Educational Background and Business Experience

Brett Mosley was born in 1991. He received a Bachelor of Science in Accounting, along with his required graduate level education for his CPA certification, from Florida State University in 2013. Mr. Mosley became a licensed Florida Certified Public Accountant ("CPA") in 2017 after passing the required series of examinations, work requirements, and education requirements. He is a current member of the American Institute of CPAs (AICPA) and the Florida Institute of CPAs (FICPA).

Mr. Mosley received the CERTIFIED FINANCIAL PLANNER™ certification in 2018. In order to become a CFP® professional, he was required to fulfill initial certification requirements including additional graduate level education, experience, and a formal examination. The final component of the initial Certified Financial Planner certification process is the ethics requirement. CFP® certification requires you to agree to adhere to CFP Board's Standards of Professional Conduct – including the Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards – and to acknowledge CFP Board's right to enforce them through its Disciplinary Rules and Procedures. CFP Board owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S.

Mr. Mosley serves as Director of Tax and Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Mr. Mosley joined ARS in 2018 as Vice President of Tax & Accounting and Support Advisor. Prior to joining ARS, Mr. Mosley worked for SBF LLC and Keys Accounting & Tax Service LLC in tax, accounting, supervisory, planning, and consulting roles from 2013-2017. He has extensive training and knowledge in business, individual, estate, and trust tax return preparation as well as business advising, consulting, and planning.

Item 3: Disciplinary Information

Mr. Mosley has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Mosley or ARS.

Item 4: Other Business Activities

Mr. Mosley is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Mosley does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As the Director of Tax and a Wealth Advisor, Mr. Mosley's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Christopher Hill's Biographical Information

Item 2: Educational Background and Business Experience

Christopher Hill was born in 1990. He received a Bachelor of Science degree in Mathematics from the University of West Florida in 2012 and his Master of Business Administration degree from the University of West Florida in 2014. Mr. Hill received the CERTIFIED FINANCIAL PLANNER™ certification in 2021. In order to become a CFP® professional, he was required to fulfill initial certification requirements including additional graduate level education, experience, and a formal examination. The final component of the initial Certified Financial Planner certification process is the ethics requirement. CFP® certification requires you to agree to adhere to CFP Board's Standards of Professional Conduct – including the Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards – and to acknowledge CFP Board's right to enforce them through its Disciplinary Rules and Procedures. CFP Board owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S.

Mr. Hill is a Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Mr. Hill has been a support advisor since he joined ARS Wealth Advisors, LLC in 2016. Prior to joining ARS, Mr. Hill worked in the Cost Basis Reporting Department of Raymond James Financial for two years where he assisted and educated financial advisors on cost basis regulations, inputted cost basis for 1099 reporting, and served on the Client Reporting Quality Assurance (QA) team.

Item 3: Disciplinary Information

Mr. Hill has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Hill or ARS.

Item 4: Other Business Activities

Mr. Hill is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Hill does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As a Wealth Advisor, Mr. Hill's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Jamie Mason's Biographical Information

Item 2: Educational Background and Business Experience

Jamie Mason was born in 1985. She received a Bachelor of Science degree in Finance from the University of South Florida in 2010. She obtained the Series 65 License in 2015 and the Series 7 and 63 Licenses in 2019. Ms. Mason received the CERTIFIED FINANCIAL PLANNER™ certification in 2019. In order to become a CFP® professional, she was required to fulfill initial certification requirements including additional graduate level education, experience, and a formal examination. The final component of the initial Certified Financial Planner certification process is the ethics requirement. CFP® certification requires you to agree to adhere to CFP Board's Standards of Professional Conduct – including the Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards – and to acknowledge CFP Board's right to enforce them through its Disciplinary Rules and Procedures. CFP Board owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S.

Ms. Mason is a Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Ms. Mason joined ARS in 2021 as a Wealth Advisor. Prior to joining ARS, she worked for Waller & Wax Advisors, Snyder Financial Group, and Mercer Advisors as a Registered Client Service Associate for a combination of 5 plus years. Prior to working directly with clients in a branch location, Ms. Mason began her career assisting Financial Advisors as a Financial Reporting Specialist at the corporate headquarters of Raymond James Financial in 2011 for 4 plus years.

Item 3: Disciplinary Information

Ms. Mason has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Ms. Mason or ARS.

Item 4: Other Business Activities

Ms. Mason is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Ms. Mason does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As a Wealth Advisor, Ms. Mason's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Caroline Holloway's Biographical Information

Item 2: Educational Background and Business Experience

Caroline Holloway was born in 1968. She received a bachelor's degree in Journalism from the Washington and Lee University in 1990. Ms. Holloway received the CERTIFIED FINANCIAL PLANNER™ certification. In order to become a CFP® professional, she was required to fulfill initial certification requirements including additional graduate level education, experience, and a formal examination. The final component of the initial Certified Financial Planner certification process is the ethics requirement. CFP® certification requires you to agree to adhere to CFP Board's Standards of Professional Conduct – including the Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards – and to acknowledge CFP Board's right to enforce them through its Disciplinary Rules and Procedures. CFP Board owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S.

Ms. Holloway is a Senior Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Ms. Holloway joined ARS in 2022 as a Senior Wealth Advisor. Prior to joining ARS, she worked for Holloway Wealth Management, LLC as the Chief Compliance Officer for over 16 years.

Item 3: Disciplinary Information

Ms. Holloway has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Ms. Holloway or ARS.

Item 4: Other Business Activities

Ms. Holloway is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Ms. Holloway does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As a Senior Wealth Advisor, Ms. Holloway's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Jonathon Visscher's Biographical Information

Item 2: Educational Background and Business Experience

Jonathon Visscher was born in 1961. He received a bachelor's degree in History from the University of Florida in 1985.

Mr. Visscher is a Senior Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Mr. Visscher joined ARS in 2022 as a Senior Wealth Advisor. Prior to joining ARS, he was an Investment Adviser Representative for Holloway Wealth Management, LLC for over 16 years.

Item 3: Disciplinary Information

Mr. Visscher has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Visscher or ARS.

Item 4: Other Business Activities

Mr. Visscher is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Visscher does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Mr. Visscher may be eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on ARS Wealth Advisors Group, LLC's revenues. This potential for increased compensation provides an incentive for Mr. Visscher to encourage you to maintain and even increase the size of your investment account with us.

Item 6: Supervision

As a Senior Wealth Advisor, Mr. Visscher's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Samuel Holloway, Jr.'s Biographical Information

Item 2: Educational Background and Business Experience

Samuel Holloway was born in 1964. He received a Bachelor of Science degree in Finance from the University of Alabama in 1987.

Mr. Holloway is a Senior Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Mr. Holloway joined ARS in 2022 as a Senior Wealth Advisor. Prior to joining ARS, he worked for Holloway Wealth Management, LLC as the President for over 16 years.

Item 3: Disciplinary Information

Mr. Holloway has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Holloway or ARS.

Item 4: Other Business Activities

Mr. Holloway is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Holloway does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Mr. Holloway may be eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on ARS Wealth Advisors Group, LLC's revenues. This potential for increased compensation provides an incentive for Mr. Holloway to encourage you to maintain and even increase the size of your investment account with us.

Item 6: Supervision

As a Senior Wealth Advisor, Mr. Holloway's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Jessica Marshall's Biographical Information

Item 2: Educational Background and Business Experience

Jessica Marshall was born in 1992. She received bachelor's degrees in Psychology and Sociology from the University of North Florida in 2015.

Ms. Marshall is a Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Ms. Marshall joined ARS in 2022 as a Wealth Advisor. Prior to joining ARS, she worked for Holloway Wealth Management, LLC for over 5 years, beginning as a Coordinator/Marketing Assistant, moving to a Client Services Manager and then an Investment Adviser Representative.

Item 3: Disciplinary Information

Ms. Marshall has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Ms. Marshall or ARS.

Item 4: Other Business Activities

Ms. Marshall is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Ms. Marshall does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As a Wealth Advisor, Ms. Marshall's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Michael Hinson's Biographical Information

Item 2: Educational Background and Business Experience

Michael Hinson was born in 1979. He received a Bachelor of Science degree in Communications from Florida State University in 2003. Mr. Hinson received the CERTIFIED FINANCIAL PLANNER™ certification in 2021. In order to become a CFP® professional, he was required to fulfill initial certification requirements including additional graduate level education, experience, and a formal examination. The final component of the initial Certified Financial Planner certification process is the ethics requirement. CFP® certification requires you to agree to adhere to CFP Board's Standards of Professional Conduct – including the Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards – and to acknowledge CFP Board's right to enforce them through its Disciplinary Rules and Procedures. CFP Board owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S.

Mr. Hinson is a Senior Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC Wealth Advisors, LLC. Prior to joining ARS Wealth Advisors, Michael worked for Splunk (Regional Sales Manager), Sequoia Financial Group (Director), Halo Investing (Director of Business Development), Mercer Advisors (Regional Vice President), and The Burney Group as a Client Advisor and as a Director of Business Development. Before that, Michael worked for TD Ameritrade (InvestTools) as a Workshop Director.

Item 3: Disciplinary Information

Mr. Hinson has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Hinson or ARS.

Item 4: Other Business Activities

Mr. Hinson is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Hinson does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As a Senior Wealth Advisor, Mr. Hinson's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Adrian Neutz's Biographical Information

Item 2: Educational Background and Business Experience

Adrian Neutz was born in 1994. Adrian is a graduate from the Muma College of Business at the University of South Florida in Tampa receiving his bachelor's degree in Personal Finance in the fall of 2020. Mr. Neutz sat for and successfully passed the Series 65 in June of 2023.

Mr. Neutz is a Wealth Advisor at ARS Wealth Advisors. Prior to joining ARS, Adrian served in the United States Navy as a Naval Aviation Rescue Swimmer. Following his time in the military, Adrian spent 6 years in the insurance industry with The Hartford Insurance Group. In 2021, Adrian transitioned into the financial services industry by joining Atlas Fiduciary Financial as a Financial Planning Analyst.

Item 3: Disciplinary Information

Mr. Neutz has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Neutz or ARS.

Item 4: Other Business Activities

Mr. Neutz is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. Neutz does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As a Wealth Advisor, Mr. Neutz's activities are overseen by ARS's Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS's Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Ryan O’Leary’s Biographical Information

Item 2: Educational Background and Business Experience

Ryan O’Leary was born in 1976. He received his Bachelor of Arts Degree from the University of Florida in 1999 and his Master of Science in Management Degree from the University of Florida in 2001. He obtained the Series 65 License in 2005 (and the Series 7 and 63 Licenses in 2004). Mr. O’Leary received the CERTIFIED FINANCIAL PLANNER™ certification in 2011. In order to become a CFP® professional, he was required to fulfill initial certification requirements including additional graduate level education, experience, and a formal examination. The final component of the initial Certified Financial Planner certification process is the ethics requirement. CFP® certification requires you to agree to adhere to CFP Board's Standards of Professional Conduct – including the Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards – and to acknowledge CFP Board's right to enforce them through its Disciplinary Rules and Procedures. CFP Board owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S.

Mr. O’Leary is a Senior Wealth Advisor at ARS Wealth Advisors Group, LLC, which acquired the advisory business of ARS Wealth Advisors, LLC. Mr. O’Leary joined ARS in 2023. Prior to joining ARS, he worked for International Assets Investment Management, LLC, as a Financial Advisor and as a Registered Representative for five years until October 2023. Before joining International Assets Investment Management, LLC, he was a Financial Advisor at Sandra Morris Financial.

Item 3: Disciplinary Information

Mr. O’Leary has not been involved in any legal or disciplinary events that would be material to a client’s evaluation of Mr. O’Leary or ARS.

Item 4: Other Business Activities

Mr. O’Leary is not engaged in any other investment-related business and does not receive compensation in connection with any business activity outside of ARS.

Item 5: Additional Compensation

Mr. O’Leary does not receive economic benefits from any person or entity other than ARS in connection with the provision of investment advice to clients.

Item 6: Supervision

As a Senior Wealth Advisor, Mr. O’Leary’s activities are overseen by ARS’s Chief Compliance Officer, Andrew Swenson. Operational decisions are discussed with ARS’s Chief Executive Officer, Anthony Anderson, and Operations Manager, Lois Conger. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.